OVERVIEW OF INVESTMENT OPPORTUNITIES IN THE PHILIPPINES

A Presentation by:

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make it philippines

PRESENTATION OUTLINE

- The Philippine Economy
- RP-EU Trade & Investment Relations
- The Philippine Advantage
- Investment Opportunities
- Building the Philippines as an e-Services Hub of Asia
- Moving Forward
- What the say about us…

THE PHILIPPINE ECONOMY

Philippines: At a glance

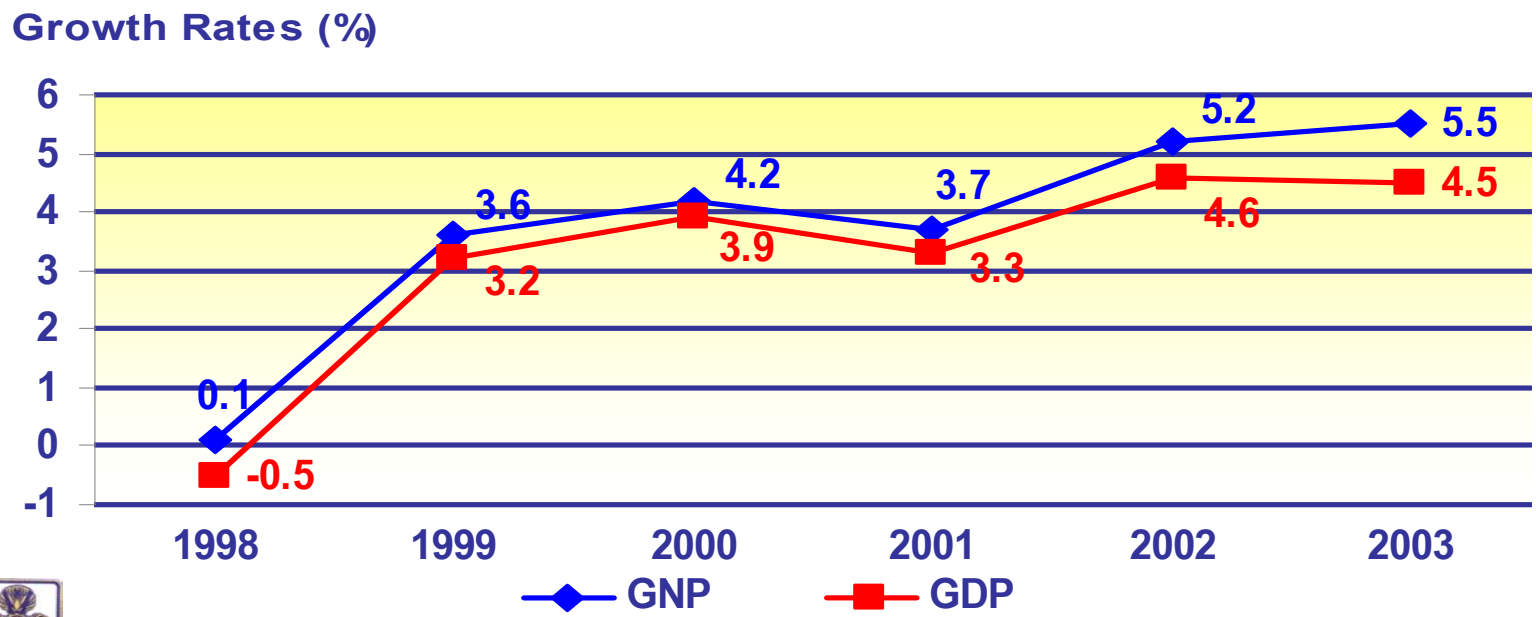
- *Land Area:* 300.000 km^2
- *Population:* 80,429,492 *(of which 83.76% belongs to 0-44 age groups)*
- *Capital City:* Metro Manila
- *Political Structure:* Democratic (Presidential System)
- *National Language:* Filipino
- *Official Language:* English
- *Religion:* 93% Christian Believers of which 83% are Catholic

Macroeconomic Performance

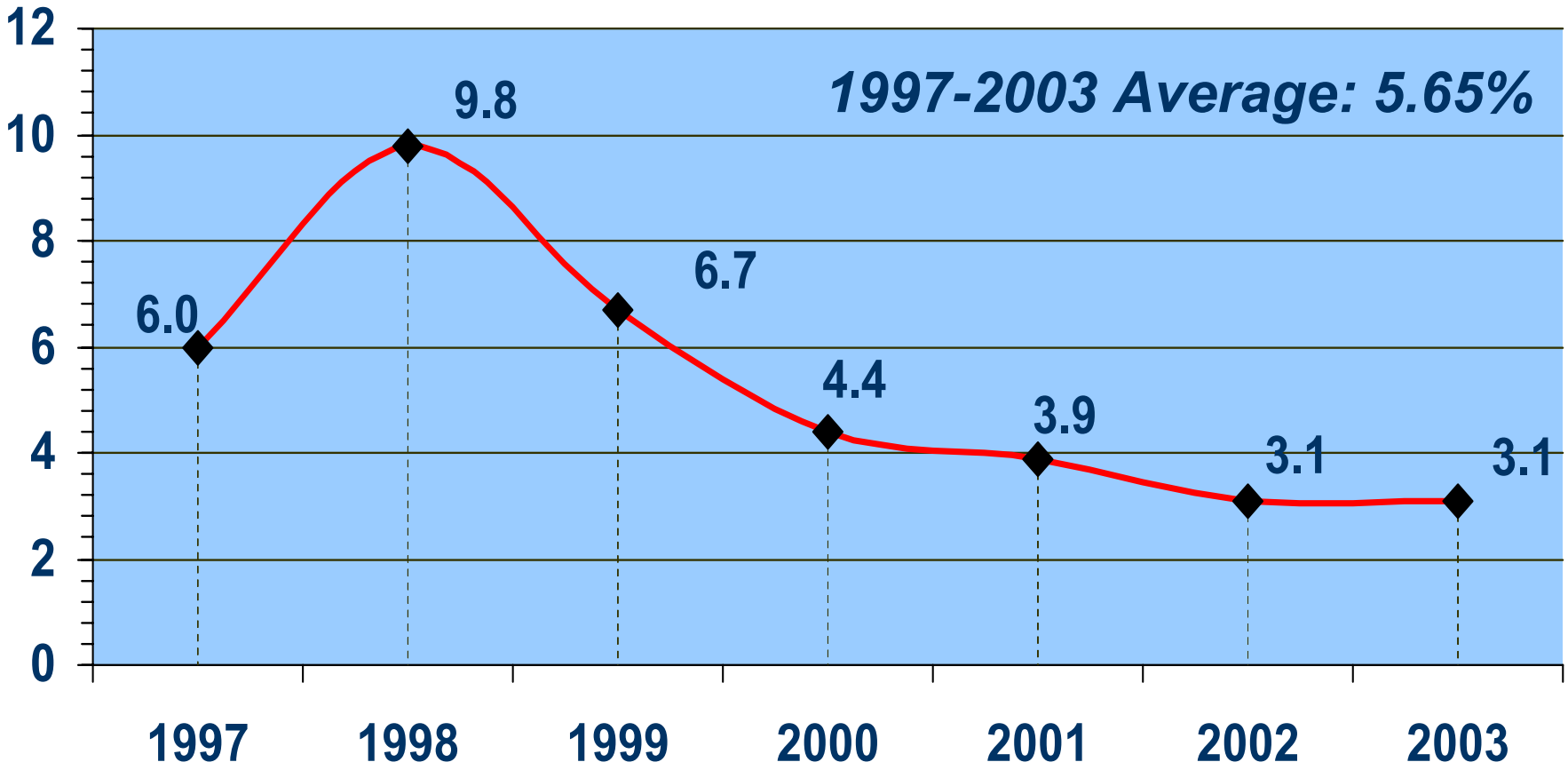
- GNP exceeded the government's forecast
- GDP accelerated in 2003 despite numerous threats

	2002	2003	
		Forecast	Actual
GNP	4.5	4.5 – 5.4	5.5
GDP	4.4	4.2 – 5.2	4.5
NFIA	5.1	9.5	18.9

Source: NEDA

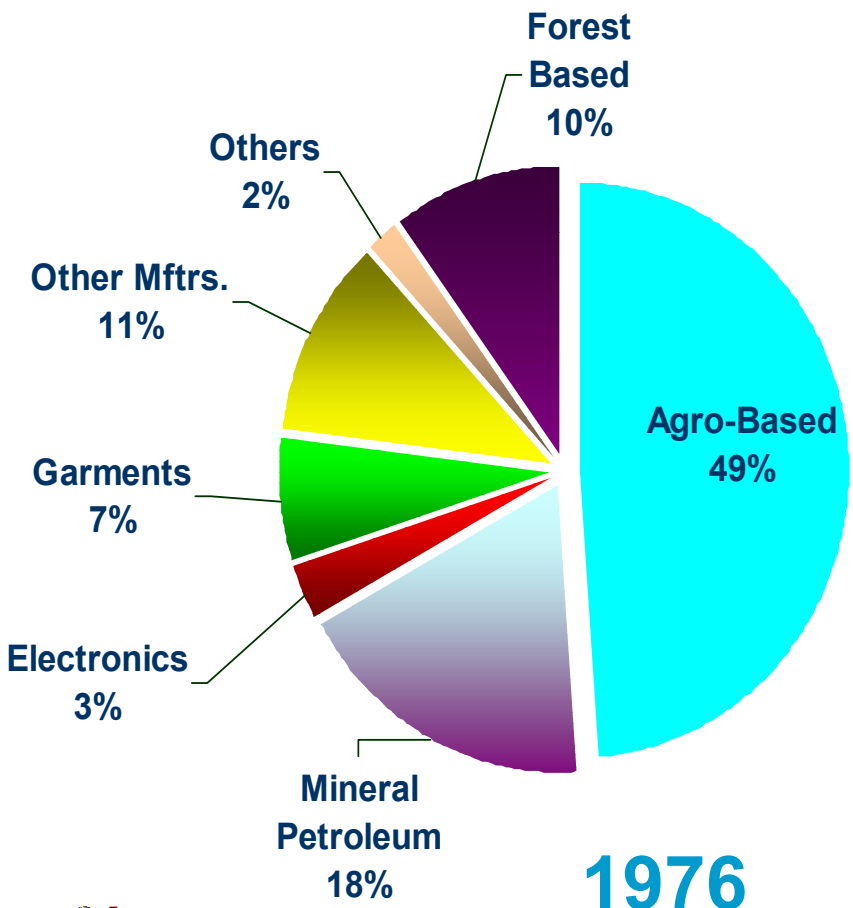


Inflation Under Control

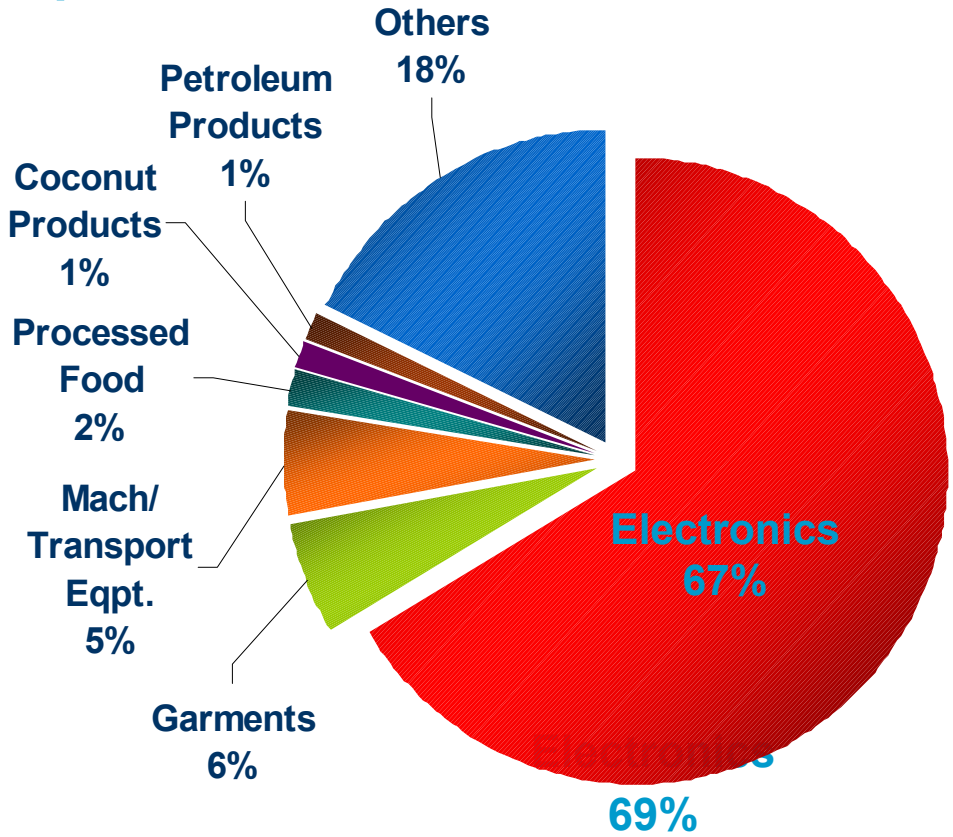


Changing Face Of Exports

…from coconut chips to microchips

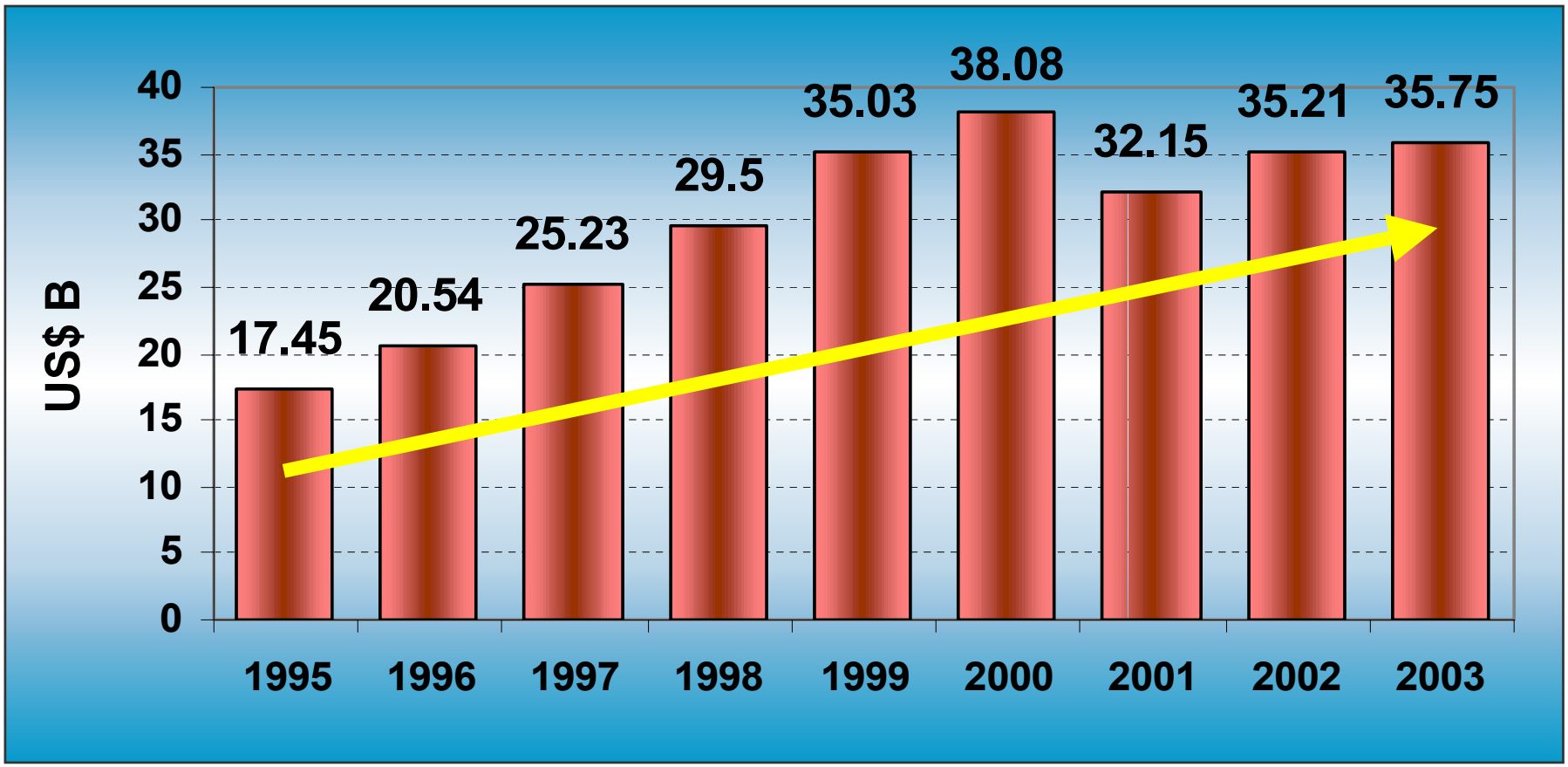


1976



2003

Exports Doubled From 1995 – 2003, 10.04% YoY



Source: Tradeline Philippines

A Competitive Philippine Electronics Industry

- **10% of world supply of semiconductor manufacturing services**
- **50% world production of 2.5" HDD and 10% world production of 3.5" HDD**
- **Who are with us:**
  - **INTEL Phils. –** has largest microprocessor & flash assembly test factory
  - **Texas Instruments Phils -** produces 100% of digital signal processors (DSPs) for Nokia cellphones and 80% for Siemens and Ericsson
  - **Toshiba Phils.-** has only 3 plants in the world that manufactures laptops, one of these is in the Philippines
  - ***Three of the LARGEST HDD Producers are in the Philippines:*** **Hitachi Ltd. (**produces 500,000 HDDs a year); **Fujitsu Computer Product Corp**. (manufacturer of HDDs for desktops, servers and file storage; magneto-resistive heads; & media disk); **Toshiba Philippines** (HDDs, laptops);

A Competitive Philippine Electronics Industry

Every month, the Philippines produces…

250,000 LAPTOPS

6 million MAGNETIC HEADS

3 million DSPs

2.5 million HDDs

900,000 LCDs

700,000 ODDs